

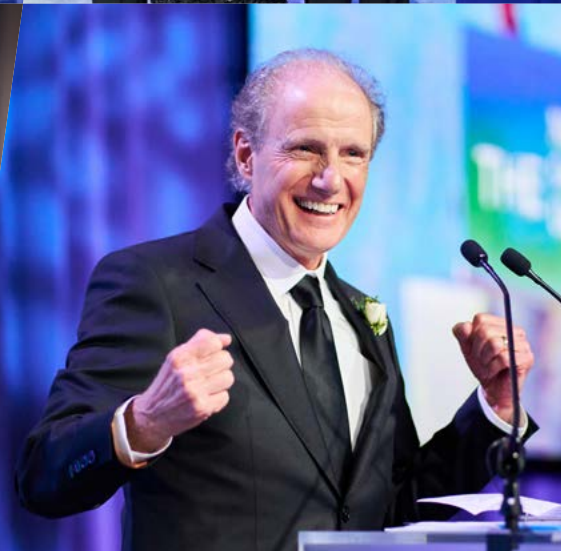


Call for Herb Wegner Memorial Award Nominations

The Herb Wegner Memorial Awards honor the late CUNA CEO, whose innovative actions revolutionized how credit unions serve their communities.

The National Credit Union Foundation is proud to host these awards, the credit union movement's highest national honors.

THE National
Credit
Union FOUNDATION™



Recent Winners

2022

Faith Based Credit Union Alliance
Lucy Ito
Roger Heacock

2020

John Fiore
Maurice R. Smith
Teresa Freeborn

2019

Crystal Long
Diana R. Dykstra
Nusenda Credit Union Foundation

2018

Angel V. Castro
Bill Hampel
Chuck Purvis
Susan Mitchell

2017

Maria Martinez
Stan Hollen
The Cooperative Trust

For a full list of previous winners, please visit ncuf.coop/foundationdinner



Call for nominations

Nominations can come from individuals and/or organizations. Current members of the Foundation's board, committees and/or Foundation staff are not eligible for nomination.

Complete the appropriate Award Nominations Forms included in this brochure and submit them along with at least five but no more than ten personal recommendations in support of the nomination.

Personal recommendations may be submitted in either letter or video format and must cite at least three descriptive reasons for the nomination.

Selection information

Selections will be made by the Foundation's Herb Wegner Memorial Awards selection committee, representative of the Foundation board, credit unions, leagues and associations and the broader credit union movement. Scoring is based on information provided on the nomination form and in the letters or videos of recommendation. Award recipients will be notified in September.

Awards presentation

Awards will be presented at the 34th annual National Credit Union Foundation Dinner Presenting the Herb Wegner Memorial Awards on Monday, February 27, 2023, in conjunction with the Credit Union National Association's Governmental Affairs Conference (GAC) in Washington, D.C.

Awards

Outstanding Individual Achievement

To honor an individual who is dedicated to promoting the credit union philosophy, has created innovative concepts, and provided leadership that has had a significant and lasting impact on the local, regional, national and/or international credit union movement with measured results.

Criteria:

- Accomplishment(s) must relate to the Foundation's mission to be a catalyst to improve people's financial lives through credit unions
- Demonstrated leadership and guidance in maintaining the credit union philosophy of people helping people
- Demonstrated visionary leadership, personal commitment and innovation beyond professional competence and requirements of the position employed to serve
- Measurements that quantify how their accomplishment(s) are having and/or have impacted the local, regional, national and/or international credit union movement
- Demonstrated identifiable and lasting changes to improve/promote credit unions
- Demonstrated embodiment of the credit union cooperative principles
- Recognized for mentoring and inspiring others in the advancement of the credit union system

Outstanding Organization or Program

To honor an organization, program or business for their innovative concepts, products, and services that have had a significant impact on the local, regional, national and/or international credit union movement with measured results.

Criteria:

- Accomplishment(s) must relate to the Foundation's mission to be a catalyst to improve people's financial lives through credit unions
- Measurements that quantify how the accomplishment(s) have impacted the local, regional, national and/or international credit union movement
- Relates to core credit union values of mutual self-help, cooperation, economic empowerment and volunteerism
- Supports community partnerships/collaboration outside the credit union system



Herb Wegner Memorial Award Nominations

Submit questions and completed packets to
Jennifer Speth at jspeth@ncuf.coop
Senior Manager, Events & Donor Experience
608.231.4979

Nominations Due
July 29, 2022

Awards Presentation
February 27, 2023

Nominee Information

Nominee's name *(please list contact name if nomination is for Outstanding Organization or Program)* Credit Union/Organization

Address City State Zip

Telephone Email

Nominator Information *(if not self-nominated)*

Nominated by Credit Union/Organization

Address City State Zip

Telephone Email

All materials submitted become the property of the Foundation and will not be returned.
Please fill out the appropriate nomination form from the following pages and/or on a separate page(s) if necessary.

THE **National
Credit
Union** FOUNDATION[®]



Outstanding Individual Achievement Award

Award Submission

Please answer the following questions about the nominee. These criteria will be used to select the award winner. Along with this form, the nominator must submit at least five but no more than ten personal recommendations in support of the nomination. Personal recommendations may be submitted in either letter or video format and must cite at least three descriptive reasons for the nomination.

1. Explain how the nominee's accomplishments relate to the Foundation's mission to be a catalyst to improve people's financial lives through credit unions.
2. How does the nominee demonstrate leadership and guidance in maintaining the credit union philosophy of people helping people?
3. How does the nominee embody the credit union cooperative principles?
4. How does the nominee demonstrate visionary leadership, personal commitment and innovation beyond professional competence and requirements of their job?
5. How does the nominee demonstrate identifiable and lasting changes to improve/promote credit unions?
6. Provide measurements that quantify how their accomplishment(s) are having and/or have impacted the local, regional, national and/or international credit union movement.
7. How has the nominee been recognized for mentoring and inspiring others in advancement of the credit union system?

Outstanding Organization or Program Award

Award Submission

Please answer the following questions about the nominee. These criteria will be used to select the award winner. Along with this form, the nominator must submit at least five but no more than ten personal recommendations in support of the nomination. Personal recommendations may be submitted in either letter or video format and must cite at least three descriptive reasons for the nomination.

1. Explain how the nominee's accomplishments relate to the Foundation's mission to be a catalyst to improve people's financial lives through credit unions.
2. Provide measurements that quantify how the nominee's accomplishment(s) have impacted the local, regional, national and/or international credit union movement above and beyond usual requirements.
3. How does the nominee embody the core credit union values of mutual self-help, cooperation, economic empowerment, and volunteerism?
4. How does the nominee support community partnerships/collaboration outside the credit union system?