



Call for Herb Wegner Memorial Award Nominations

The Herb Wegner Memorial Awards honor the late CUNA CEO, whose innovative actions revolutionized how credit unions serve their communities.

The National Credit Union Foundation is proud to host these awards, the credit union movement's highest national honors.

THE National
Credit
Union FOUNDATION®



Recent Winners

2023

Linda Bodie
Brian Branch
Bill Cheney
Winona Nava

2022

Faith Based Credit Union Alliance
Roger Heacock
Lucy Ito

2020

John Fiore
Teresa Freeborn
Maurice R. Smith

2019

Diana R. Dykstra
Crystal Long
Nusenda Credit Union Foundation

2018

Angel V. Castro
Bill Hampel
Susan Mitchell
Chuck Purvis

For a full list of previous winners,
please visit ncuf.coop/foundationdinner



Call for nominations

Nominations can come from individuals and/or organizations. Current members of the Foundation's board, committees and/or Foundation staff are not eligible for nomination.

Complete the appropriate Award Nominations Forms included in this brochure and submit them along with at least five but no more than ten personal recommendations in support of the nomination.

Personal recommendations may be submitted in either letter or video format and must cite at least three descriptive reasons for the nomination.

Selection information

Selections will be made by the Foundation's Herb Wegner Awards selection committee, representative of the Foundation board, credit unions, leagues and associations and the broader credit union movement. Scoring is based on information provided on the nomination form and in the letters or videos of recommendation. Award recipients will be notified in September.

Awards presentation

Awards will be presented at the 35th annual National Credit Union Foundation Dinner Presenting the Herb Wegner Memorial Awards on Monday, March 4, 2024, in conjunction with the Credit Union National Association's Governmental Affairs Conference (GAC) in Washington, D.C.

Awards

Outstanding Individual Achievement

To honor an individual who is dedicated to promoting the credit union philosophy, has created innovative concepts, and provided leadership that has had a significant and lasting impact on the local, regional, national and/or international credit union movement with measured results.

Criteria:

- Accomplishment(s) must relate to the Foundation's mission to be a catalyst to improve people's financial lives through credit unions
- Demonstrated leadership and guidance in maintaining the credit union philosophy of people helping people
- Demonstrated visionary leadership, personal commitment and innovation beyond professional competence and requirements of the position employed to serve
- Measurements that quantify how their accomplishment(s) are having and/or have impacted the local, regional, national and/or international credit union movement
- Demonstrated identifiable and lasting changes to improve/promote credit unions
- Demonstrated embodiment of the credit union cooperative principles
- Recognized for mentoring and inspiring others in the advancement of the credit union system

Outstanding Organization or Program

To honor an organization, program or business for their innovative concepts, products, and services that have had a significant impact on the local, regional, national and/or international credit union movement with measured results.

Criteria:

- Accomplishment(s) must relate to the Foundation's mission to be a catalyst to improve people's financial lives through credit unions
- Measurements that quantify how the accomplishment(s) have impacted the local, regional, national and/or international credit union movement
- Relates to core credit union values of mutual self-help, cooperation, economic empowerment and volunteerism
- Supports community partnerships/collaboration outside the credit union system



Herb Wegner Memorial Award Nominations

Submit questions and completed packets to

Jennifer Speth at jspeth@ncuf.coop

Senior Manager, Events & Donor Experience

608.231.4979

Nominations Due

July 28, 2023

Awards Presentation

March 4, 2024

Nominee Information

Nominee's name *(please list contact name if nomination is for Outstanding Organization or Program)* Credit Union/Organization

Address City State Zip

Telephone Email

Check if the nominee is aware that they are being nominated.

Nominator Information *(if not self-nominated)*

Nominated by Credit Union/Organization

Address City State Zip

Telephone Email

All nominee and nominator information must be complete before submitting. If information is incomplete the nomination will be returned. All materials submitted become the property of the Foundation and will not be returned. Please fill out the appropriate nomination form from the following pages and/or on a separate page(s) if necessary.

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Union** FOUNDATION®



Award Submission

Please answer the following questions about the nominee in a separate document. These criteria will be used to select the award winner. Along with this form, the nominator must submit at least five but no more than ten personal recommendations in support of the nomination. Personal recommendations may be submitted in either letter or video format and must cite at least three descriptive reasons for the nomination. Videos must only include 1 person per video and no more than 2-3 minutes in length per video.

Outstanding Individual Achievement

Questions:

1. Explain how the nominee's accomplishments relate to the Foundation's mission to be a catalyst to improve people's financial lives through credit unions.
2. How did the nominee demonstrate leadership and guidance in maintaining the credit union philosophy of people helping people?
3. How did the nominee embody the credit union cooperative principles?
4. How did the nominee demonstrate visionary leadership, personal commitment and innovation beyond professional competence and requirements of their job?
5. How did the nominee demonstrate identifiable and lasting changes to improve/promote credit unions?
6. Provide measurements that quantify how their accomplishment(s) are having and/or have impacted the local, regional, national and/or international credit union movement.
7. How has the nominee been recognized for mentoring and inspiring others in advancement of the credit union system?

Outstanding Organization or Program

Questions:

1. Explain how the nominee's accomplishments relate to the Foundation's mission to be a catalyst to improve people's financial lives through credit unions.
2. Provide measurements that quantify how the nominee's accomplishment(s) have impacted the local, regional, national and/or international credit union movement above and beyond usual requirements.
3. How did the nominee embody the core credit union values of mutual self-help, cooperation, economic empowerment, and volunteerism?
4. How did the nominee support community partnerships/ collaboration outside the credit union system?